

Application to receive the Australian Government Rebate on Private Health Insurance as a reduced premium



Please complete this form using black ink and write within the boxes in CAPITAL LETTERS. Mark appropriate answer boxes with a cross. Start at the left of each answer space and leave a gap between words. Please do not staple.

IMPORTANT: This form must be completed and returned to Bupa to receive the Australian Government Rebate on Private Health Insurance as a reduced premium. All the people listed on the policy must be eligible to claim Medicare for you to receive the rebate as a reduced premium. For eligibility criteria and other important information, please refer to the back page of this form.

If at any stage you wish to nominate a new income tier or stop receiving the Australian Government Rebate as a reduced premium, you must notify your health fund as soon as possible.

SECTION A: Claimant's details

Existing Bupa policy/membership number (if relevant)

Your full name as it appears on your Medicare Card

Family name

Given name(s)

Initial

Title

Date of birth

Sex (M/F)

Are you covered by this policy?

☐

Yes

☐

No

Applicants not covered by the policy cannot claim the Australian Government Rebate on Private Health Insurance (excluding child only policies) and employers and trustees of organisations cannot claim the Australian Government Rebate on Private Health Insurance on policies paid on behalf of employees.

Medicare card number

(suffix number)

Valid to

*Day in date is only applicable for those holding an interim or reciprocal Medicare card

SECTION B: Contact details

Residential address

Postcode

Mail address (if different from residential address)

Postcode

Home phone (including area code)

Work phone (including area code)

Mobile

Email

SECTION C: Details of people covered by the policy

Provide details of all people covered by the policy (do not include yourself)

Surname	First name	Date of birth	Sex (M/F)	Dependent child	Relationship
				Y N	
				Y N	
				Y N	
				Y N	
				Y N	

If there are more people covered by the policy, attach a separate sheet with details.

Are all the people listed this form on a Medicare card or eligible for a Medicare card?

☐

Yes. Complete SECTION D.

☐

No. You cannot apply for the Rebate until you obtain a Medicare card.

If you are unsure whether you are eligible for Medicare go to <http://www.humanservices.gov.au/customer/services/medicare/medicare-card>

SECTION D: Application to receive the Australian Government Rebate on Private Health Insurance as a reduced premium

Applicants should nominate a rebate tier based on their estimated income for the financial year from the rebate tier below. If you do not nominate a rebate tier, the Base Tier will be applied to your membership.

Please cross one box only.

		APPLICABLE REBATE %			INCOME THRESHOLDS	
Tier		Under 65	65-69 yrs	70+	Single	Couples/ Family
Base	☐	24.118%	28.139%	32.158%	\$105,000 or less	\$210,000 or less
Tier 1	☐	16.079%	20.098%	24.118%	\$105,001 – \$123,000	\$210,001 – \$246,000
Tier 2	☐	8.038%	12.058%	16.079%	\$123,001 – \$164,000	\$246,001 – \$328,000
Tier 3	☐	0%			\$164,001 or more	\$328,001 or more

Applicable rebate % and income thresholds are reviewed annually by the Australian Government. Single parents and couples (including de facto couples) are subject to family tiers. For families with children, the income thresholds are increased by \$1,500 for each Medicare Levy Surcharge dependant child after the first child.

If you are entitled to a Savings Provision Entitlement, a Savings Provision Clearance Certificate must be provided by your previous health fund.

☒ Date premium reduction to commence

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If you claim an income tier above or below your actual entitlement.

There are no penalties for nominating an incorrect rebate tier.

If you claim an income tier above your actual entitlement, a recovery of monies will occur through the Australian Taxation Office (ATO) as a tax debt.

If you claim an income tier below your actual entitlement, a refund will occur through the ATO as a tax credit. If at any stage you wish to nominate a new income tier or stop receiving the Australian Government Rebate as a reduced premium, you must notify your health fund as soon as possible.

For more information

Questions about Medicare eligibility can be made at any Human Services' Service Centre or by calling **132 011**.

Note: Call charges apply – calls from mobile phones may be charged at a higher rate.

For more information about the Australian Government Rebate on Private Health Insurance, go to **privatehealth.gov.au**

SECTION E: Claimant's declaration

Privacy notice

Your personal information is protected by law (including the *Privacy Act 1988*) and is collected by the Australian Government Department of Human Services for the assessment and administration of payments and services. This information is required to process your application or claim.

Your information may be used by the department, or given to other parties where you have agreed to that, or where it is required or authorised by law (including for the purpose of research or conducting investigations).

You can get more information about the way in which the department will manage your personal information, including their privacy policy, at **www.humanservices.gov.au/privacy**

Claimant's declaration

I declare that: the information I have provided in this form is complete and correct.

I understand that: giving false or misleading information is a serious offence.

Claimant's signature

Date

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OFFICE USE ONLY

Document name

Consultant

Session ID



Please mail your application to:
Bupa Health Insurance GPO Box 4338 Melbourne VIC 3001



Contact us on **134 135**